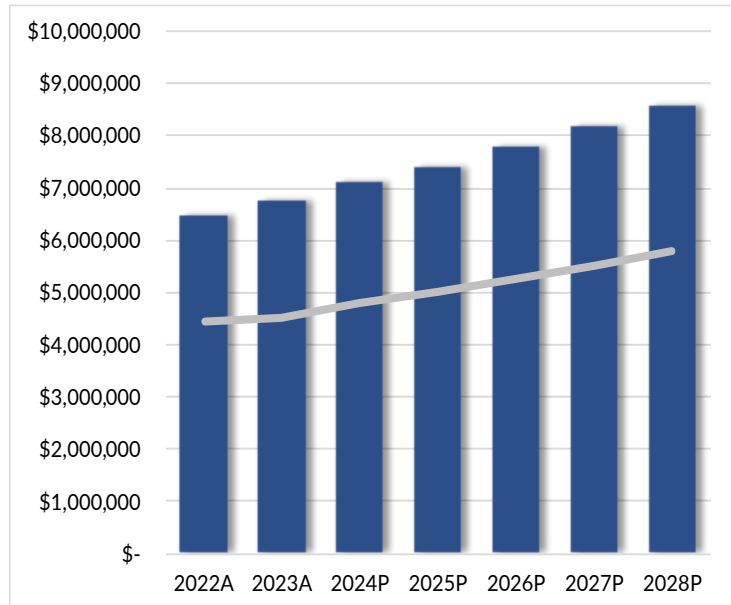


EXECUTIVE SUMMARY

Cetane Associates is pleased to present an HVAC service and maintenance business in the Mid-Atlantic United States.

Business Highlights:

- Over \$6.81M in gross service revenue
- Over 6,000 service contracts
- Nationally awarded business
- Fully staffed service department
- Newer than average vehicle fleet
- Well-recognized brand name
- Non-union workforce



Mid-Atlantic

Geo Area

\$852K

EBITDA

\$4.53M

Gross Profit

23-27

Listing Code

To obtain access to the virtual data room for listing **23-27**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to dwoosnam@cetane.com. Should you have any questions, please contact Doug Woosnam at (215) 840-8380.

While information is thought to be accurate, Cetane Associates makes no such representation or warranty. Cetane Associates and its affiliates disclaim any and all liability for any representations or warranties, expressed or implied, whether by statute or otherwise, contained in, or from omissions from the information contained in this document or any other communications between the parties involved.