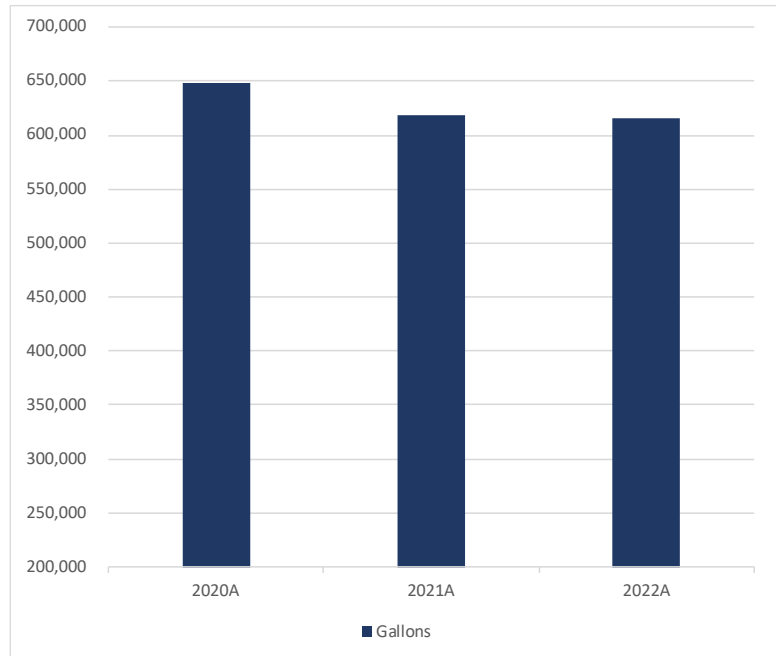


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a distillates and HVAC service business in southern New England.

Business Highlights:

- 620,000 gallons of distillates
- 5% of gallons accounted for by the 10 largest customers
- \$0.90/gallon margin on distillates
- Well-maintained vehicle fleet
- High demographic customer base
- Tuck-in opportunity
- Opportunity for expansion
- Non-union workforce



Southern NE

Geo Area

620,000

Gallons

\$810,000

Gross Profit

23-17

Listing Code

To obtain access to the virtual data room for listing **23-17**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to bconway@cetane.com. Should you have any questions, please contact Barrett Conway at (806) 223-6742.

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