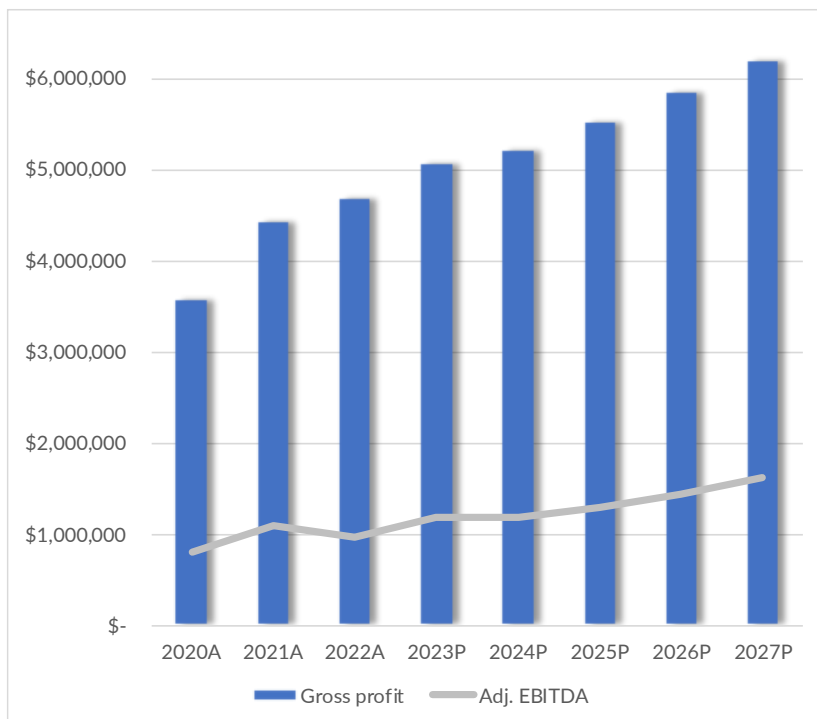


EXECUTIVE SUMMARY

Cetane Associates is pleased to present a propane, distillates, and service business located in the northeast United States.

Business Highlights:

- 350,000 gallons of propane
- 1.2M gallons of heating oil
- \$1.65/gal. propane margin
- \$1.07/gal. heating oil margin
- \$5.1M of service revenue
- Strategic bulk storage location
- Fully staffed delivery and service teams
- Well-recognized brand name
- Non-union workforce



NE USA

Geo Area

\$1.2M

EBITDA

\$4.6M

Gross Profit

23-12

Listing Code

To obtain access to the virtual data room for listing **23-12**, please complete and submit an electronic confidentiality agreement. Alternatively, you may download, complete, and return a copy of the confidentiality agreement via email to irosengrant@cetane.net. Should you have any questions, please contact Joe Rosengrant at (256) 975-7984.

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